

**Safe Deposit Box Lease**

**Lessor**

**Lessees (Names and Addresses)**

**Important Account Opening Information**

Federal law requires us to obtain sufficient information to verify your identity. You may be asked several questions and to provide one or more forms of identification to fulfill this requirement. In some instances we may use outside sources to confirm the information. The information you provide is protected by our privacy policy and federal law. Birth Dates (for individuals):

Taxpayer Identification Numbers:

Gov't Issued Photo ID Types, Numbers, Issuers, Issue Dates, Exp. Dates (for individuals):

Other ID Information (Description, Details):

**Appointment of Deputy**

A deputy is appointed as follows, provided he/she accepts appointment and confirms this lease by signing below:

If appointing lessee is an individual, appointment is  intended  not intended as a power of attorney with authority surviving disability or incompetence of appointing lessee.

Appointing Lessee: \_\_\_\_\_

Signature: \_\_\_\_\_ (Date)

Deputy's Name: \_\_\_\_\_

Deputy's Signature: \_\_\_\_\_ (Date)

\_\_\_\_\_  
(Attesting Witness as to Signatures of Both Appointing Lessee and Deputy)

\_\_\_\_\_  
(Attesting Witness as to Signatures of Both Appointing Lessee and Deputy)

State of \_\_\_\_\_ County of \_\_\_\_\_ }ss.

This instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_ by the above named appointing lessee and deputy to be their free act and deed.

My Commission Expires:

(Seal) \_\_\_\_\_  
(Notary Public)

**Lease Specifics**

Lease Date: \_\_\_\_\_

Box No. & Size: \_\_\_\_\_

Box Keys: \_\_\_\_\_

Vault Keys: \_\_\_\_\_

Initial Annual Rent: \$ \_\_\_\_\_

We will  give you notice  
 debit your account no.: \_\_\_\_\_

Security Deposit: \$ \_\_\_\_\_

Number of Lessees Required for Access: \_\_\_\_\_

No. of Deputies Required to Act for a Lessee: \_\_\_\_\_

Lease Type:  Individual  Joint  Corporation  
 Partnership  \_\_\_\_\_

**Other Terms / Information**

**Execution**

By execution below, you and we agree to this lease, including the Terms and Conditions, and you acknowledge receipt of any keys described above and a copy of this lease. If a lessee is a corporation, partnership, or other non-individual, the persons signing on its behalf are appointed and accept appointment as deputies and confirm this lease.

(1) X \_\_\_\_\_  
Print Name \_\_\_\_\_

(2) X \_\_\_\_\_  
Print Name \_\_\_\_\_

(3) X \_\_\_\_\_  
Print Name \_\_\_\_\_

(4) X \_\_\_\_\_  
Print Name \_\_\_\_\_

Signed \_\_\_\_\_ For Lessor

## Terms and Conditions

**Definitions.** *You* and *your* refer to each and all of the lessees identified on page 1. *We*, *us*, and *our* refer to the lessor identified on page 1. *Safe deposit box* refers to a box or container and the space it encloses. *Vault* refers to our room for keeping safe deposit boxes. *PIN* refers to personal identification number. *Default* refers to any failure to perform as agreed in this lease. *Lease indebtedness* refers to any amounts due us from you under this lease. Unless otherwise specified, words in the singular include the plural, and words in the plural include the singular.

**Lease of Safe Deposit Box.** We are leasing to you the safe deposit box identified on page 1 and space for it in our vault. You will pay us an annual rent in advance. The initial annual rent is stated on page 1. We can change the annual rent after the first year by 30 days advance written notice to you. If "give you notice" is checked on page 1, we will give you written notice at least 10 days before the rent or any other lease indebtedness is due. If "debit your account no.:" is checked on page 1, we will debit the identified account for the rent or any other lease indebtedness without notice to you. If the rent or any other lease indebtedness is not timely paid after such notice, or if there are insufficient funds in such account, you are in default and we can, but are not required to, debit any of your other deposit or share accounts with us without notice to you.

**Security Deposit.** At the time of execution of this lease you will deliver to us the security deposit, if any, stated on page 1. We can use this security deposit to pay all or part of any unpaid lease indebtedness. Any unused portion of this security deposit will be returned to you on the termination of this lease and your vacation of the safe deposit box.

**Access to Vault and Safe Deposit Box.** The number of lessees required for access indicated on page 1 is the number of lessees, acting for themselves or through deputies, who must be present for access to the safe deposit box and its contents. If this number of lessees is present, they can have access without any other lessees being present. The days and times when you will have access to our vault and the safe deposit box and your means of access will depend upon our security procedures, which we can change from time to time. Such procedures can include keys or combinations to the vault or to the safe deposit box, passwords, PINs, signatures, fingerprints, handprints, or other safeguards. We will promptly provide you with information and guidance regarding our security procedures, including any changes. We will not have access to the safe deposit box or its contents, except as required by law, as required by court or administrative order, or as otherwise provided in this lease.

**Our Responsibilities.** We promise to exercise reasonable care. Except as otherwise required by law or otherwise provided in this lease, it is agreed that we will not have possession or control of the safe deposit box or its contents and that our responsibilities and liabilities:

- (a) Will be limited to those of someone who leases property to another;
- (b) Will not extend beyond the exercise of reasonable care;
- (c) Will not result in any presumptions adverse to us or in our having the burdens of proof, persuasion, or coming forth with evidence at any stage of any litigation regarding the vault, the safe deposit

box, the safe deposit box contents, or their loss, damage, or destruction; and

- (d) Will not extend beyond the monetary value of the safe deposit box contents and will not include any damages for, resulting from, or relating to any illegal or dangerous items stored in the safe deposit box.

In no event will our liability exceed any applicable statutory maximum.

**Joint Tenants.** If this lease has two or more lessees, they are joint tenants with right of survivorship with respect to the lease and the safe deposit box. If any of you die, the surviving lessees and only the surviving lessees will continue to have rights under the lease and to the safe deposit box. If there are two or more survivors, their rights under the lease and to the safe deposit box will be held in joint tenancy with right of survivorship. Nothing in this paragraph, however, will determine or affect the ownership of the contents of the safe deposit box or preclude any statutory right of access to the safe deposit box upon the death of a lessee.

**Deputies.** A deputy is an agent, attorney-in-fact, or other representative of the appointing lessee with authority to act on behalf of the lessee with respect to the lease, the safe deposit box, and its contents. The number of deputies required to act for a lessee (including being present on behalf of the lessee for access to the safe deposit box and its contents) is as indicated on page 1. Unless otherwise required by law:

- (a) Whether a deputy's authority will or will not survive the disability or incompetence of the appointing lessee will depend upon the intention indicated on page 1 or in another document of appointment, there will be no disability or incompetence prior to a court determination to that effect, and a deputy's authority will continue in any event until we receive actual written notice of the disability or incompetence;
- (b) A deputy's authority will continue until it ceases under law or under the terms of this lease;
- (c) A deputy's authority will cease upon the death of the appointing lessee and our receipt of actual written notice thereof;
- (d) A deputy's authority will cease if the corporation, partnership, or other non-individual appointing lessee ceases to exist and we receive actual written notice thereof;
- (e) A deputy's authority can be revoked at any time by the appointing lessee's written notice to us; and
- (f) A lessee can appoint a deputy by written notice to us in any form, but such notice will not be effective unless it is signed by the lessee, specifically references this lease, indicates whether or not the appointment is intended as a power of attorney with authority surviving the disability or incompetence of the appointing lessee and satisfies the requirements of Conn. Gen. Stat. section 45a-562 if the appointing lessee is an individual, and includes or is accompanied by the signature of the deputy accepting the appointment and confirming this lease.

**Corporations, Partnerships, Associations, Organizations.** If you are a corporation, partnership, association, or other organization, you will at our request provide us with a statement in a form satisfactory to us of your board of directors or other governing body indicating authority to enter into this lease and to appoint deputies.